Join us!

<u>Accredited investors</u> are invited to join the 2025 Flywheel Investment Conference Fund LLC



Every year, angel investors review company applications from across Washington State as part of the <u>Flywheel Investment</u> <u>Conference</u> in Wenatchee. Investors select the top six companies to compete live at the conference and invest in one or more at the end of the conference. Investments start at \$6,000 per investor. The 2025 Conference Fund is managed by Leonard Backus. To learn more about participating, contact 509-906-1206 or 2025fund@flywheelconference.com

Portfolio of Past Flywheel Conference Investments:













2018

2019

2020

2021

2021

2022













2022

2023

2023

2023

2024

2024









Investor funds due on March 14 Flywheel Investment Conference held from May 21 - May 23

FLYWHEEL CONFERENCE 2025 FUND LLC



The Flywheel Angel Network thesis is to invest in innovative companies through the annual Flywheel Investment Conference. Our strategy is to bring a diverse group of investors and founders together to build momentum for growing companies. We strive to create a fun atmosphere that encourages collaboration, relationship-building, and high-quality educational programming. The Flywheel Conference showcases rural NCW communities as prime options for new business, enhancing economic development opportunities. For investors, it presents a unique chance to connect with companies in active fundraising stages from across the State. A new LLC is formed every year to invest in the winner of the conference.

The FLYWHEEL CONFERENCE 2025 FUND LLC is an investment fund with the sole purpose of investing in the winning company(ies) of the Conference on May 23, 2025. Fund members have the opportunity to select, research and vote on the top six companies that compete during the conference and select which company(ies) wins. Members are encouraged, but not required, to participate in the due diligence process. During final deliberation, investors have one vote for each unit purchased. Leonard Backus will be the managing member for the lifetime of the fund. Contact: 2025fund@flywheelconference.com

Each unit is \$6,000. Each investor can purchase up to 4 units (max of \$24,000 per investor). The fund will raise a minimum of \$180,000 (30 units) and a maximum of \$600,000 (100 units). The exact amount invested in the winning company(ies) of the Flywheel Investment Conference will depend on the final number of units sold when the fund closes.

Stage: Primarily seed and early-stage companies, but open to any company that has raised under two million in investment (non-diluted or grant funding does not count towards two million)

Industry: All industries will be considered

Geography: Companies who are headquartered in Washington State

Form of Investment: Equity and equity-linked securities or convertible note

Co-investors: FLYWHEEL CONFERENCE 2025 FUND LLC may co-invest in syndicates of other, accredited

investors

Closing: Fund will close on March 14, 2025

Management Fee: 5% of the carry Takedowns: 100% of initial closing

Distributions/Reinvestment: It is expected all proceeds from liquidity events will be distributed on a timely basis to Flywheel Conference 2024 Fund Members. At a minimum, FLYWHEEL CONFERENCE 2025 FUND LLC will be required to make tax distributions.

\$1,000 from each unit goes toward operating expenses. This is not an additional fee. It is included in each unit (\$6,000). Operating expenses include meetings, legal preparation of documents, annual financial statements as needed, and promotion of the fund. One complimentary ticket to the Flywheel Investment Conference will be issued for each unit sold. In addition, all Fund members will receive membership to the National Angel Capital Association for the 2025 year. FLYWHEEL CONFERENCE 2025 FUND LLC will not be audited and the valuation of its portfolio company investments may not be based on GAAP. Members, however, will have the right to inspect FLYWHEEL CONFERENCE 2025 FUND LLC records. Financial statements will be prepared on a cash basis.

FLYWHEEL CONFERENCE 2025 FUND LLC's members shall indemnify its Managing Member and Advisory Board against all claims other than those that involve gross negligence or fraud.